

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/12/2017				
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer Regina Miracle International (Holdings) Limited						
Date Submitted	03/01/2	018				
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>2199</u>	Descri	ption : Ordinary	Shares			
		No. of ordinary shares	Par value (US\$)	Authorised share capital (US\$)		
Balance at close of precedin	g month	50,000,000,000	0.01	500,000,000		
Increase/(decrease)		Nil		Nil		
Balance at close of the mont	ih	50,000,000,000	0.01	500,000,000		
(2) Stock code : N/A	_Descri	ption :				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedin	g month					
Increase/(decrease)						
Balance at close of the mont	:h					

2. Preference Shares			
Stock code : <u>N/A</u> Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the encurrency):	nd of the month	•	500,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	nce No. of other		
	(1)	(2)	shares classes of			
Balance at close of preceding month	1,224,250,000	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>		
Balance at close of the month	1,224,250,000	N/A	N/A	<u>N/A</u>		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

			of the Issuer)			
Particulars of					No. of new shares of	No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ľ	Movement duri	na the month		thereto	thereto as at close of
approval date —			<u> </u>		_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme was						
adopted and						
passed by the						
shareholders						
(11/09/2015)						
Ordinary						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)		-			·	
(14016-1)						
2 N/A						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)		<b>-</b> .				
		Iota	ıl A. (Ordina			
			`	ce shares)		
	(Other class)					
Total funds raised du	ring the mo	nth from exerci	ise			
of options (State curr			Nil			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date			- -			
(if applicable) (dd/mm/yyyy)	( / /	)	-			
2. N/A						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	( / /	)	-			
( / / ) Stock code (if listed) Class of shares			-			
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable)	( / /	)	-			
4. N/A						
						-
Stock code (if listed) Class of shares						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	-			
		Total E	(Preferen	ary shares) <u>N/A</u> ice shares) <u>N/A</u> other class) N/A		-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
(dd/mm/yyyy) 4. N/A	( / / )					
T. 1971	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/!!!!!/yyyy)	( ' ' )		Total C. (Ordina	ary shares) N/A	١	
			(Preferen	ce shares) N/A	١	<del>-</del> -
			(O	ther class) <u>N/A</u>	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under oriale Option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
Silales (Note 1)		
2		
shares (Note 1)		
3.		
ა		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

_	her Movements i	in Issued Sha	are Capital				_	
	<b>-</b> ()						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue							monu
				Class of shares _ issuable (Note 1)	<u>N/A</u>	_		
1.	Rights issue	At price :	State currency	_ Issue and allotment (date : (dd/mm/yyyy)	1 1	)		
				EGM approval date: (dd/mm/yyyy)	1 1	)		
				Class of shares _ issuable ( <i>Note 1</i> )	<u>N/A</u>	_		
2.	Open offer	At price :	State currency		1 1	)		
					/ /	)		
				Class of shares _ issuable ( <i>Note 1</i> )	N/A			
3.	Placing	At price :	State currency	ssue and allotment ( date : (dd/mm/yyyy)	1 1	)		
				EGM approval date: (dd/mm/yyyy)	1 1	)		
				Class of shares _ issuable (Note 1)	N/A	_		
4.	Bonus issue			Issue and allotment (date: (dd/mm/yyyy)	1 1	)		
				EGM approval date: (dd/mm/yyyy)	/ /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			Class of shares	N/A			
			State	issuable (Note 1)	( / /	)		
5.	Scrip dividend	At price :	currency ———	Issue and allotment date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares <u>N/A</u>		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
			-
	Class of shares N/A issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinar	V	
	shares (Preference shares)	) <u>N/A</u>	-
	(Other class		- -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (1	l) <sub>Nil</sub>	
	(2	2) <sub>N/A</sub>	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of sh	ares during the month (i.e. Total of A to		
E): (These figures should be the same as the releva	nt figures under II above ("Movements	N/A in Issued SI	hare
Capital").)	,		

Remarks (if any):
Submitted by: <u>Law Kwan Chuen</u>
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.