

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated September 24, 2015 (the “**Prospectus**”) issued by Regina Miracle International (Holdings) Limited (the “**Company**”).

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Regina Miracle International (Holdings) Limited

維珍妮國際(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2199)

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus was fully exercised by the Sole Global Coordinator (on behalf of the International Underwriters) on October 9, 2015 (after trading hours) in respect of 44,250,000 additional new Shares (the “**Over-allotment Shares**”), representing approximately 15% of the Offer Shares initially available under the Global Offering. The Over-allotment Shares will be issued and allotted by the Company at HK\$5.60 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering. A further announcement will be made by the Company after the end of the stabilization period.

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus was fully exercised by the Sole Global Coordinator (on behalf of the International Underwriters) on October 9, 2015 (after trading hours) in respect of 44,250,000 additional new Shares, representing approximately 15% of the Offer Shares initially available under the Global Offering.

Pursuant to the stock borrowing agreement entered into between Morgan Stanley & Co. International plc (“**MSCI**”) and Regent Marvel Investment Holdings Limited (“**Regent Marvel**”), MSCI has borrowed 44,250,000 Shares from Regent Marvel to cover over-allocations in the International Offering. The Over-allotment Shares will be used to facilitate the return in full to Regent Marvel of the 44,250,000 borrowed Shares.

The Over-allotment Shares will be issued and allotted by the Company at HK\$5.60 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), being the Offer Price under the Global Offering. The Over-allotment Shares will be used to, among other things, cover over-allocations in the International Offering.

Approval for the listing and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. Listing of and dealings in such Over-allotment Shares are expected to commence on the Main Board of the Hong Kong Stock Exchange at 9:00 a.m. on October 14, 2015.

The shareholding structure of the Company immediately before and immediately after the completion of the issue and allotment of the Over-allotment Shares by the Company is as follows:

Shareholders	Immediately before issue and allotment of the Over-allotment Shares		Immediately after issue and allotment of the Over-allotment Shares	
	Number of Shares	Approximate percentage of the Company's issued share capital (%) ⁽²⁾	Number of Shares	Approximate percentage of the Company's issued share capital (%) ⁽²⁾
Mr. Hung Yau Lit ⁽¹⁾	177,000,000	15.00%	177,000,000	14.46%
Regent Marvel ⁽¹⁾	663,750,000	56.25%	708,000,000	57.83%
MSCI	44,250,000	3.75%	0	0%
The Cornerstone Investors	27,678,000	2.35%	27,678,000	2.26%
Other holders of Shares	267,322,000	22.65%	311,572,000	25.45%
Total	<u>1,180,000,000</u>	<u>100.00%</u>	<u>1,224,250,000</u>	<u>100.00%</u>

⁽¹⁾ Mr. Hung Yau Lit directly holds 177,000,000 Shares, and indirectly holds 708,000,000 Shares through Regent Marvel, which is beneficially and wholly-owned by Mr. Hung Yau Lit.

⁽²⁾ The percentage figures have been subject to rounding adjustments.

The additional net proceeds of approximately HK\$236.9 million from the issue of the Over-allotment Shares after deducting the underwriting commissions, transaction levy and trading fee relating to the exercise of the Over-allotment Option will be used by the Company for the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

Immediately after the allotment and issue of the Over-allotment Shares, the Company will continue to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules that at least 25% of the Company’s total issued share capital must at all times be held by the public.

A further announcement will be made by the Company at the end of the stabilization period in connection with the Global Offering, pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By order of the Board of Directors
Regina Miracle International (Holdings) Limited
Mr. Hung Yau Lit
Chairman

Hong Kong, October 9, 2015

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Hung Yau Lit, Mr. Yiu Kar Chun Antony, Mr. Liu Zhenqiang, Mr. Chen Zhiping and Ms. Sze Shui Ling as executive Directors, and Dr. Or Ching Fai, Mrs. To Wong Wing Yue Annie and Ms. Tam Lai-man as independent non-executive Directors.